Marlboro Board of Abatement Financial Disclosure Form

This financial disclosure form is part of the application process for any applicant requesting an abatement based on inability to pay per 24 V.S.A. §1535(a)(3). An abatement cannot be granted if the Board does not have sufficient evidence. You may also find this form helpful if you are applying under 24 V.S.A. §1535(a)(1) or 24 V.S.A. §1535(a)(4).

The completed form will be reviewed in deliberative session and will not be made public. However, the written decision released by the Board may make reference to information on this form, if necessary, to comply with state law, and the written decision will be posted on the town website.

Name: _____ Date: _____

Legal Address of Property: _____ Parcel ID #: _____

Please provide **Total Monthly Expenses**. This table serves as a guide to help you calculate and estimate amounts for the entire household. If the amount varies, please estimate the average monthly expense over the past calendar year. When the amount is not billed monthly, please divide the annual total amount by 12.

Monthly Expenses

Mortgage / Lease / Rent	$
Property Taxes / Insurance	$
Vehicle Payments (Cars, Trucks, Boats, ATVs, Snowmobiles, etc.)	$
Other Vehicle Costs (Fuel, Insurance, Registration, Repairs, etc.)	$
Electricity	$
Heating Fuel (Wood, Pellets, Propane, Oil, Natural Gas, etc.)	$
Other Utilities (Telephone, Cable, Internet, Mobile Phone, etc.)	$
Maintenance / Trash Removal / Snow Removal / Lawn Care	$
Food / Groceries / Personal Care / Clothing	$
Medical Expenses (Insurance, Out-of-Pocket, Deductibles)	$
Student Loans / Credit Cards / Personal Loans	$
Childcare / Alimony / Child Support	$
Other Expenses (Pets, Work-Related, Misc Debt, etc.)	$
Total Monthly Household Expenses:	**$**

Value of Property requesting abatement: $_____ Amount remaining on mortgage: $_____

Are you behind on your mortgage payments? (circle one) YES NO

Have you filed your Homestead Declaration in the current year? (circle one) YES NO

Have you filed your Homestead Declaration for the past two years? (circle one) YES NO

Name: _____ Parcel ID #: _____

Other **Debts & Liabilities** (e.g. IRS, State, Overdue Payments, Collections, Miscellaneous Utilities)

_____

_____

_____

Financial Assets

Vehicles / Boats / ATVs / Snowmobiles / Equipment (Total of All)	$
All Real Estate in Applicant's Name (Wherever Located)	$
Investments / Retirement / Savings	$
Cash on Hand / Bank & Credit Union Accounts	$
Total Value of Assets:	**$**

Monthly Revenue

Wages / Salary / Self-Employment / Rental / Business	$
Social Security / SSI / Disability	$
Interest / Dividends	$
Retirement / 401k / Pensions / Annuities	$
Alimony / Child Support	$
Other Income (Veterans, Railroad, Farm, etc.)	$
Total Monthly Revenue:	**$**

Number of people & ages of people residing in your household:

_____

_____

_____

I attest that the above accounting is a true & accurate representation of my current financial situation.

Applicant Signature: _____ Date: _____

Please provide copies of the following statements: Mortgages, Loans, Banks, Government Payments, Financial Accounts, Earnings or Pay Stub, Alimoni, Child Support, Miscellaneous Assets & Debts, etc..